



## 2016 TASSCUBO Primary Members Retreat

### Agenda

October 30 - November 1, 2016

Omni Fort Worth Hotel

1300 Houston Street | Fort Worth, Texas 76102

No Prerequisites Required/Up to 6.5 CPEs available

**CASUAL ATTIRE!**

#### Sunday, October 30

#### Meeting Room(s)

6:00 - 6:30 PM	<b>Executive Committee Meeting</b>	Black Angus Board Room
6:30 - 8:00 PM	<b>Reception Dinner</b>	Sundance 1 Sundance 2

#### Monday, October 31

#### Meeting Room(s)

8:00 - 9:00 AM	<b>Breakfast</b>	Fort Worth 6-7
9:00 - 9:30 AM	<b>Welcome and TASSCUBO Business Meeting</b> <ul style="list-style-type: none"> <li>• Introduction of Officers</li> <li>• Financial Report</li> <li>• Survey Results of Summer Conference</li> <li>• Committee Structure</li> <li>• Future Meetings and Dates</li> </ul>	Fort Worth 5
9:30 - 10:30 a.m.	<b>Fraud Prevention and Detection</b> Ben Kohnle, Partner - Grant Thornton LLP	Fort Worth 5
10:30 - 11:00 AM	<b>Break</b>	Fort Worth 5 Foyer
11:00 AM - 12:00 PM	<b>Best Practices in Treasury Management</b> Marc Monyek, Senior Manager - Global Treasury Services Joon-Woo Song, Manager-Global Treasury Services Ernst & Young LLP	Fort Worth 5
12:00 - 1:30 PM	<b>Lunch</b>	Fort Worth 6-7
1:30 - 2:30 PM	<b>Best Practices in Emergency Management</b> Derek Preas, Director of Safety & Risk Management Texas A&M University - Commerce Brad Scott, Emergency Management Coordinator University of North Texas	Fort Worth 5
2:30 - 3:00 PM	<b>Break</b>	Fort Worth 5 Foyer
3:00 - 4:30 PM	<b>Round Table Discussion</b> <ul style="list-style-type: none"> <li>• Open Discussion on Key Issues</li> </ul>	Fort Worth 5

***Enjoy the evening on your own!***

## **Tuesday, November 1**

## **Meeting Room(s)**

7:30 - 8:30 AM	<b>Breakfast</b>	Fort Worth 6-7
8:30 - 9:30 AM	<b>Effective University CFOs and the Challenge of Succession Planning - from a Presidential Perspective</b> President Denise M. Trauth, Texas State University President Lawrence Schovanec, Texas Tech University	Fort Worth 5
9:30 - 10:00 AM	<b>Break</b>	Fort Worth 5 Foyer
10:00 - 11:00 AM	<b>NACUBO's Professional Development Program</b> Randy Roberson, Member Engagement National Association of College and University Business Officers	Fort Worth 5
11:00 - 11:15 AM	<b>Closing Remarks</b> Bob Brown, President	Fort Worth 5

## **HAVE A SAFE TRIP HOME!**

### **Your 2016-2017 TASSCUBO Officers**

Bob Brown, **President**, The University of North Texas (*term ends 8/2018*)

Calvin Jamison, **President-Elect**, University of Texas at Dallas (*term ends 8/2018*)

Noel Sloan, **Treasurer**, Texas Tech University (*term ends 8/2017*)

Marilyn Fowle', **Secretary**, Midwestern State University (*term ends 8/2017*)

Alicia Currin, **Arrangements Chair**, University of Texas A&M Commerce (*term ends 8/2018*)

Sue Fuciarelli, **Member at Large/By-Laws**, Texas Tech University Health Sciences Center – El Paso (*term ends 8/2018*)

Carlos Hernandez, **Member at Large/Sponsorships**, Sam Houston State University (*term ends 8/2017*)

Randy Wallace, **Past President**, University of Texas System (*term ends 8/2018*)